

Code	HHS
Company name	Hoang Huy Investment Services Joint Stock Company
Date	10/25/2021
Subject	Resolution of General Meeting of Shareholders

Content:

On October 23, 2021, Hoang Huy Investment Services Joint Stock Company announces the Resolution of General Meeting of Shareholders to approve the following contents:

1. Approving the stock issuance plan to pay dividend for 2020 and plan for stock issuance to raise capital from the owner's equity:
 - a. Plan for stock issuance to pay dividend for 2020
 - Stock name: Hoang Huy Investment Services Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND2,747,440,630,000
 - Number of shares issued: 274,744,063 shares
 - Number of treasury shares: 0 share
 - Number of outstanding shares: 274,744,063 shares
 - Issuance ratio: 12%
 - Exercise ratio: 25:3 (Those who own 01 share will receive 01 right, and with every 25 rights will be entitled to receive 03 new shares.)
 - Number of shares expected to be issued: 32,969,287 shares
 - Total value (at par value): VND329,692,870,000
 - Transfer restriction: none
 - The rights should be transferred only once
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - Time of implementation: after being approved by the State Securities Commission of Vietnam (SSC).
 - b. Plan for stock issuance to raise capital from the owner's equity:
 - Stock name: Hoang Huy Investment Services Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND2,747,440,630,000

- Number of shares issued: 274,744,063 shares
 - Number of treasury shares: 0 share
 - Number of outstanding shares: 274,744,063 shares
 - Issuance ratio: 5%
 - Exercise ratio: 20:1 (Those who own 01 share will receive 01 right, and with every 20 rights will be entitled to receive 01 new share.)
 - Number of shares expected to be issued: 13,737,203 shares
 - Total value (at par value): VND137,372,030,000
 - Transfer restriction: none
 - The rights should be transferred only once
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - Time of implementation: after being approved by the State Securities Commission of Vietnam (SSC).
2. Approving the change of the company's business lines.
 3. Approving to promulgate the regulation on organizing the online General Meeting of Shareholders.
 4. Approving the amendment and supplement of the company's charter.